



DATASHEET: RECORD TYPES

Easily Extend Your Keeper Deployment with Record Types

Custom and out-of-the-box Record Types let your users protect more than just passwords.

Your End Users Can Store More Than Just Passwords in Their Keeper Vaults

Keeper Record Types make it easy for your end users to securely protect virtually any type of sensitive business information in their Keeper Vault, including contracts and other documents, employee ID photos, tax data, insurance documentation, and more.

Record Types are fully customizable records that are seamlessly integrated into end users' Keeper Vaults. Admins can make them available per role, so that different departments, project teams, or job functions within your organization can store the data they need, in a way that makes sense for them.

Admins can edit Keeper's default Record Types to suit a particular need, use them out of the box, or create new ones.

Admins Have Complete Control Over Record Type Access

Individual teams typically have different needs when storing business-specific information. For example, your HR team need to securely protect specific information about each employee, such as Employee ID, Direct Manager, and Salary.

In this situation, an admin would create a custom Record Type template with all the fields that HR needs, then make that Record Type available only to the HR team, which means only the HR team can create records of that type.

The admin controls however do not limit record-sharing. Employee records can still be shared with employees outside of HR.

Additionally, admins can choose to mark certain fields as hidden, so that employees outside of HR cannot, for example, see their coworkers' Social Security Numbers or other sensitive data.

Enforcement Settings		×
Login Settings	Record Type Creation	
Two-Factor Authentication	Record Types	Allow
Platform Restriction	🖻 Login	
Vault Features	Ø File	
Record Types	A Photo	
Sharing & Uploading	Payment Card	•
KeeperFill	Secure Notes	
Account Settings	9 Address	
IP Whitelisting Transfer Account	Contact	
	Contact	
	f Bank Account	
	Driver's License	
	Health Insurance	
	📼 Social Security Card	0
	Passport	

Record Type Enforcements

From End Users' POV, Record Types Are Simply a Natural Extension of Their Keeper Vault

Record Types seamlessly integrate into end users' vaults on all platforms: **web, desktop and mobile**. End users can use the KeeperFill browser extension to autofill stored records, such as credit card and address records, on web forms.

End Users Can Customize Their Record Type List Views

Simply by accessing their settings, end users can adjust the order in which Record Types show up in their Vault. For example, an engineering employee who creates server or SSH records frequently can move that Record Type to the top of their list.



Record Types					
	Login	The set of data needed to successfully login to a website.	Server	Server information, such as hostname and login info. Can be used to rotate or connect to servers in Keeper Commander.	
	Payment Card	Credit card information, used for autofilling forms. Payment cards can also be "linked" to other records to reduce duplication of data.	Health Insurance	Health insurance information, such as account number and the insured's contact info.	
2	Contact	Identity information about a particular person for autofilling forms.	🚍 Membership	Membership information, including account information and name. We recommend you also store a scan of membership barcodes.	
•	Address	Used to identify a physical location, address records can also be "linked" to other records to reduce duplication of data.	Secure Note	Secure information that is masked when the record is viewed. The record contents can be unmasked at will.	
≞	Bank Account	Banking information, such as account and routing numbers.	Passport	Passport information, such as number and expiration. We recommend you store a high quality scan of the employee's main passport page.	
0	File Attachment	One or more files can exist in a single file record.	🖽 Identity Card	Identity information, such as number and expiration. We recommend you store a high quality scan of the ID card.	
	Photo	One or more photos can exist in a single photo record.	Software License	Software license information, such as the license number and purchase date.	
	Driver's License	Driver's license information, such as name, number, and expiration. We recommend you store pictures of both the front and back of the physical license.	SSH Key	SSH information, such as public and private key strings. We recommend you attach any relevant key files.	
Ģ	Birth Certificate	Birth information, such as date of birth and name. We recommend you also store a high quality scan of the birth certificate.	Custom	This option lets admins create fully customizable Record Types for different departments, teams, or job functions.	
9	Database	Database information, such as type, hostname, and port. Can be used to rotate database credentials in Keeper Commander.	General	Legacy format, used for records created before the launch of Record Types.	

About Keeper Security, Inc.

Keeper Security, Inc. (Keeper) is the market-leading, top-rated cybersecurity platform for preventing password-related data breaches and cyberthreats. Keeper's zero-knowledge security and encryption software is trusted by millions of people and thousands of businesses across the globe to mitigate the risk of cybertheft, boost employee productivity, and meet compliance standards. Keeper has been named PC Magazine's Best Password Manager of the Year & Editors' Choice, PCWorld's Editors' Choice, and is the winner of four G2 Best Software Awards. Keeper is SOC-2 and ISO 27001 Certified and is also listed for use by the U.S. federal government through the System for Award Management (SAM). Learn more at https://keepersecurity.com.

